

DONATION FORM:

Complete all fields and mail with your donation.

- Individual Donation or
 Business Donation (please select one)

NAME

ADDRESS

CITY/STATE/ZIP

EMAIL

TELEPHONE

DONATION AMOUNT

DATE

Support any eligible school

Support the following school:

Calumet Christian School

Make checks payable to:

Sagamore Institute SGO

Mail form and check to:

SEC at Sagamore Institute

2902 North Meridian St.

Indianapolis, IN 46208

- Please check here if you would like to receive your receipt letter via email. Be sure that your email address is written clearly!

DONOR FAQs

What is Sagamore Institute? Sagamore is an Indianapolis-based public policy research organization that promotes education excellence. Sagamore's Scholarships for Education Choice program is certified by the State of Indiana as a Scholarship Granting Organization (SGO).

Is there a limit to how much I can give and still receive the tax credit? No, there is no limit on your donations. The credit is applied to your state tax liability. It may be carried forward up to nine subsequent years, but may not be carried back or refunded.

Who receives the scholarships? Indiana K-12 students who meet the income eligibility guidelines and attend a participating school.

Can I designate a school or student to receive my gift? Yes, and no. You may designate one of our participating schools to receive your gift. However, SGO donations may not designate a particular student; this would be considered a tuition payment and is not eligible for a tax credit.

“*My giving to Sagamore SGO achieves an important objective of targeting my giving to benefit those who desire to have more educational choices. I also feel strongly that it can equip parents with more options so they can make the best educational decision for their children and their family.*”

- SGO Donor



**SCHOLARSHIPS FOR
EDUCATION CHOICE**

at SAGAMORE INSTITUTE

Indiana's School Scholarship
Tax Credit Program

DONOR INFORMATION



**SAGAMORE
INSTITUTE**

INNOVATIVE IDEAS. REAL RESULTS.

2902 North Meridian St.
Indianapolis, IN 46208

SCHOLARSHIPS FOR EDUCATION CHOICE
IS A PROGRAM OF SAGAMORE INSTITUTE

WHY DONATE?

Do you believe that Indiana families should be able to choose the best educational setting for their K-12 students? Do you believe that their choices should not be limited by their income level? Would you like to support scholarships for eligible students enrolled in participating schools across the state of Indiana, or perhaps designate a donation for students of a particular school?

If so, the tax credit scholarship program may be just the investment for you. In addition to supporting Indiana students, you will receive a state tax credit equal to 50% of the amount of your donation. Your donation also qualifies as a charitable deduction on your federal tax return.

“*The leverage provided by the tax credit has allowed us to easily double what we would otherwise give. As a business leader and member of our community, it feels great to have our local government encourage generosity toward such a critical and strategic arena.*”

-SGO Donor

MAXIMIZE YOUR DONATION

The following chart illustrates the potential tax savings for a donation. *Please consult a tax professional about your individual situation.*

| \$1,000 Donation | | Tax Savings |
|------------------------------|--|------------------------|
| Indiana Tax Savings (50%) | | \$500 |
| *Federal Tax Savings | | \$75-\$198 |
| Net Tax Savings | | \$575-\$698 |
| TRUE COST OF DONATION | | \$302-\$425 |
| \$5,000 Donation | | Tax Savings |
| Indiana Tax Savings (50%) | | \$2,500 |
| *Federal Tax Savings | | \$375-\$990 |
| Net Tax Savings | | \$2,875-\$3,490 |
| TRUE COST OF DONATION | | \$1,510-\$2,125 |
| \$10,000 Donation | | Tax Savings |
| Indiana Tax Savings (50%) | | \$5,000 |
| *Federal Tax Savings | | \$750-\$1,980 |
| Net Tax Savings | | \$5,750-\$6,980 |
| TRUE COST OF DONATION | | \$3,020-\$4,250 |

*Federal tax estimates assume cash donations, itemizing deductions, and less state taxes paid due to state tax credit. Amount varies according to tax bracket of donor.

HOW TO DONATE

You have three options for donating:

- 1 Tear off the donation form on this brochure, complete it and mail it to us along with a check made out to Sagamore SGO.
- 2 Donate Online through our partnership with iDonate, using a credit card or checking account to set up a one-time or recurring donation. Visit our website at s4ec.com, click on Donors and then Online Donations - or scan the following QR Code:



- 3 Donate Stocks or Securities through our Single Charity Fund with the National Christian Foundation. You will need to complete a donation form available on our website at s4ec.com, click on Donors and then Donate Non Cash Assets. Our giving fund name is SGO at Sagamore Institute Single Charity Fund and the number is 941785.

Many employer matching programs will match gifts made to the SGO!